

Markbass S.p.A.: calendar defined for the allocation of the second tranche of Warrants envisaged in the IPO

San Giovanni Teatino (Chieti, Italy), 10 December 2025 - **Markbass S.p.A.** ("Markbass" or the "Company"), a leading company in the design, production and distribution of bass and guitar amplifiers, audio systems, musical instruments and instrument strings, announces that today, in agreement with Borsa Italiana S.p.A., the allocation date has been set for the second tranche of the warrants named "**Warrant Markbass 2025-2027**" (ticker: **WMARK**) on Euronext Growth Milan, the multilateral trading facility organised and managed by Borsa Italiana S.p.A. and dedicated to small and medium-sized companies with high growth potential.

In particular, for the purposes of the allocation of the second tranche of the warrants, the following dates are hereby disclosed:

- 15 December, *ex-date*
- 16 December, *record date*
- 17 December, *payment date*

This allocation, which was already envisaged at the time of the IPO and governed by the Warrant Regulation, provides for the free and automatic assignment of up to 4,370,000 Warrants in favour of all shareholders of the Company. Considering the 374,000 Warrants already outstanding, following this second allocation the total number of Warrants in circulation will amount to a maximum of 4,744,000.

In accordance with the Admission Document and the Warrant Regulation, the allocation will take place at the ratio of 1 Warrant for every 2 ordinary shares held.

The Warrants will be automatically credited through the intermediaries participating in Monte Titoli S.p.A. and will carry the same ISIN code IT0005670929 and the same characteristics as the first tranche issued at the start of trading. Each Warrant entitles the holder to subscribe 1 Compendium Share at the price and under the terms and conditions set out in the Regulation, available on the Company's website.

Notably, the Warrants may be exercised already during the First Exercise Period, namely from 1 June 2026 to 30 June 2026, at an exercise price equal to the IPO price increased by 25%, i.e., at an exercise price of 2 Euro.

The terms and conditions of the allocation of the "Warrant Markbass 2025-2027" are governed by the Company's by-laws and by the Warrant Regulation (it is also recommended to consult the KID), available on the Company's website.

Identification codes:

- ISIN Codes of the Warrant Markbass 2025-2027: IT0005670929
- Ticker: WMARK

- The coupon representing the right to the allocation is number 1.

This press release is available on the Company's website at <https://www.markbass.it/>, as well as at www.emarketstorage.com.

Markbass is synonymous with Italian passion, innovation, and love for music. For over twenty years, the company has designed and crafted bass amplifiers that have redefined industry standards, conquering stages worldwide with a distinctive sound. Thanks to a pioneering vision and cutting-edge technologies, Markbass has established itself as a leading reference in bass amplification. In recent years, the brand has expanded its horizons with the same spirit and meticulous care that have always distinguished it: from guitar amplifiers and a line of entry-level bass amplifiers to electric basses for every level - from beginner instruments for those taking their first steps to high-end instruments made with the finest Italian woods - without forgetting the string lines, designed to ensure expressiveness and reliability in every musical context. From young talents to established artists, the world's top musicians - including legends like Marcus Miller, Richard Bona and Mark King - choose Markbass. Behind every product lies a clear mission: to deliver an authentic sound, inspire creativity, and transform every performance into a unique experience.

Contacts

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