



MARKBASS SPA ADMITTED TO TRADING ON BORSA ITALIANA'S EURONEXT GROWTH MILAN

**Debut on the stock exchange scheduled for
Tuesday, 30 September 2025**

San Giovanni Teatino (Chieti, Italy), 26 September 2025 - Markbass S.p.A. ("Markbass" or the "Company"), a leading company in the design, production and distribution of bass and guitar amplifiers, audio systems, musical instruments and instrument strings, announces that today Borsa Italiana S.p.A. ("Borsa Italiana") has admitted to trading its ordinary shares, bonus shares and the warrants named "Warrant Markbass 2025–2027" on Euronext Growth Milan, the multilateral trading facility organised and managed by Borsa Italiana.

The first day of trading has been scheduled for 30 September 2025. Markbass debuts with a market capitalisation of approximately €14 million, following a capital increase that raised approximately €6 million. The placement price was set at €1.60 (one euro and sixty cents) per share.

Following the capital increase, the shareholding structure is as follows: Marco De Virgiliis 57.21%; Invitalia S.p.A. (through Fondo Cresci al Sud) 10.73%; Eiffel Investment Group 8.94%; and the market 23.12%.

In addition to the ordinary shares, the offering provides for the allocation to investors of the "Warrant Markbass 2025–2027" as well as bonus shares, under the terms and conditions set out in the Company's articles of association and in the Warrant Regulations, available on the Company's website.

As part of the transaction, shareholder Marco De Virgiliis has entered into an 18-month lock-up agreement with the Euronext Growth Advisor and the Joint Global Coordinator, starting from the first day of trading.

The IPO process represents a strategic decision for the Abruzzo-based Company to support its growth, both by consolidating its core business lines and by developing new products and markets. More specifically, Markbass aims to accelerate the development of its Mark Audio line, leveraging the technologies designed for amplifiers to capitalize on global trends such as compact audio systems.

The Company has been operating since 1996, and its products are distributed in over 60 countries under its own brands, including the historic "Markbass" brand, which is recognised internationally as a benchmark in the music industry. In the financial year ended 31 December 2024, Markbass recorded a value of production of approximately €13 million, with about 93% of sales and services generated abroad and the remaining 7% in Italy.

"This is a special day for Markbass, but also for all those who believed in the original idea and in what has been achieved so far. The sound of the bell that will ring out on Monday at Palazzo Mezzanotte – even if not amplified through our systems – will stay with me for the

*rest of my life. It will be a sound that will give momentum to the projects that I have long been preparing together with all the colleagues working within the Company, with the goal of expanding our market presence,” commented **Marco De Virgiliis, founder and owner of Markbass S.p.A..***

Identification codes:

- ISIN code – ordinary shares with bonus shares: IT0005670978
- Ticker: MARK
- ISIN code – ordinary shares: IT0005670960
- Ticker: MARK
- ISIN code – Warrant Markbass 2025-2027: IT0005670929
- Ticker: WMARK

In the listing process, the Company is assisted by **Banca Profilo S.p.A., as Euronext Growth Advisor and Global Coordinator**, and by **illimity Bank S.p.A., part of the Banca IFIS S.p.A. Group, as Joint Global Coordinator**.

The following parties are involved in the transaction:

- **B&P Corporate Advisor**, Financial Advisor;
- **LCA Studio Legale**, Legal Advisor;
- **RSM Società di Revisione e Organizzazione Contabile S.p.A.**, Audit Firm and Tax Advisor;
- **Studio Tumini**, Payroll Advisor.

The Company will promptly disclose any developments regarding the process aimed at the admission to trading of its shares and other financial instruments on Euronext Growth Milan.

This press release is available on the Company’s website at <https://www.markbass.it/>.

Additional Information

For the dissemination of insider information, Markbass makes use of the eMarket system, managed by Teleborsa S.r.l., with registered office in Rome (RM), Piazza di Priscilla, 4.

Investor Relations:

Markbass S.p.A.

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Markbass is synonymous with Italian passion, innovation, and love for music. For over twenty years, the company has designed and crafted bass amplifiers that have redefined industry standards, conquering stages worldwide with a distinctive sound. Thanks to a pioneering vision and cutting-edge technologies, Markbass has established itself as a leading reference in bass amplification. In recent years, the brand has expanded its horizons with the same spirit and meticulous care that have always distinguished it: from guitar amplifiers and a line of entry-level bass amplifiers to electric basses for every level - from beginner instruments for those taking their first steps to high-end instruments made with the finest Italian woods - without forgetting the string lines, designed to ensure expressiveness and reliability in every musical context. From young talents to established artists, the world's top musicians - including legends like Marcus Miller, Richard Bona and Mark King - choose Markbass. Behind every product lies a clear mission: to deliver an authentic sound, inspire creativity, and transform every performance into a unique experience.