



**MARKBASS S.P.A. FILES APPLICATION
FOR ADMISSION TO TRADING ON BORSA ITALIANA**

**The institutional placement has been successfully completed,
with a predominant participation of foreign investors**

The bell-ringing ceremony is scheduled for Tuesday, 30 September 2025

San Giovanni Teatino (Chieti, Italy), 24 September 2025 - Markbass S.p.A. ("Markbass" or the "Company"), announces it has filed with Borsa Italiana S.p.A. ("Borsa Italiana") its application for the admission to trading of its ordinary shares and other financial instruments on Euronext Growth Milan, the multilateral trading facility organized and managed by Borsa Italiana.

The price has been set at €1.60 (one euro and sixty cents) per share, and admission to trading is expected: Friday, September 26th 2025.

The placement, which closed ahead of schedule, recorded demand equal to twice initial expectations. It was characterized by the high quality of the book, with particularly strong participation from foreign investors – an outcome that highlights the attractiveness of transactions based on solid industrial fundamentals and a well-calibrated offer structure.

The IPO will be carried out through a capital increase with the issuance of ordinary shares with bonus shares and warrants. Bonus shares will be allocated at the rate of 1 (one) bonus share for every 5 (five) ordinary shares, to investors who subscribed for the newly issued shares in the capital increase and who will not have disposed of them by the end of the twelfth calendar month following the commencement of trading.

The warrants, denominated "Warrant Markbass 2025 – 2027", will be allocated free of charge: (i) on the starting date of trading, at the ratio of 1 (one) warrant for every 10 (ten) ordinary shares, to all investors who subscribed for the shares as part of the placement; and (ii) on a date to be jointly agreed with Borsa Italiana and compatible with Borsa Italiana's trading calendar, to be identified by 31 December 2025, at the ratio of 1 (one) warrant for every 2 (two) ordinary shares, to all holders of the Company's ordinary shares. Warrant holders will be entitled to subscribe for the warrant shares at the ratio of 1 (one) underlying share for each warrant held, at an exercise price determined in accordance with the terms and conditions set forth in the Warrant Regulations.

The IPO process represents a strategic decision for the Abruzzo-based Company to support its growth, both by consolidating its core business lines and by developing new products and markets. More specifically, Markbass aims to accelerate the development of its Mark Audio line, leveraging the technologies designed for amplifiers to capitalize on global trends such as compact audio systems.



PRESS RELEASE

The Company has been operating since 1996 in the design, production and distribution of bass and guitar amplifiers, audio systems, musical instruments and instrument strings. Its products are distributed in over 60 countries under its own brands, including the historic “Markbass” brand, which is recognised internationally as a benchmark in the music industry. In the financial year ended 31 December 2024, Markbass recorded a value of production of approximately €13 million, with about 93% of sales and services generated abroad and the remaining 7% in Italy.

“I strongly wanted to embark on this path, convinced that it was the best way to bring to life a project that will prove successful not only for the development of my creation, but also for the professional prospects and personal ambitions of all the colleagues working within the Company. Naturally, I feel both the responsibility and the privilege of having my investors as partners, to whom I pledge my usual commitment, passion and integrity. This is a starting point to capture the attention and interest of our clients as well as to gain new market share,” commented **Marco De Virgiliis, founder and owner of Markbass S.p.A..**

The offering is addressed exclusively to (i) qualified investors, as defined in Article 2, letter (e), of Regulation (EU) 2017/1129 (the “Prospectus Regulation”), in the European Union and in other countries of the European Economic Area; (ii) qualified investors, as defined in Article 2, letter (e), of the Prospectus Regulation, in the United Kingdom, as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended); (iii) institutional investors abroad, pursuant to Regulation S under the United States Securities Act of 1933, as amended, excluding institutional investors in Australia, Canada, Japan and the United States and in any other foreign country where the placement is not possible without authorisation from the competent authorities; or (iv) by way of an offer to the general public in Italy (retail investors) in such manner, in terms of quality and/or quantity, as to allow the Company to fall within the exemptions from the obligation to publish a prospectus.

In the listing process, the Company is assisted by **Banca Profilo S.p.A., as Euronext Growth Advisor and Global Coordinator**, and by **illimity Bank S.p.A., part of the Banca IFIS S.p.A. Group, as Joint Global Coordinator**.

The following parties are involved in the transaction:

- **B&P Corporate Advisor**, Financial Advisor;
- **LCA Studio Legale**, Legal Advisor;
- **RSM Società di Revisione e Organizzazione Contabile S.p.A.**, Audit Firm and Tax Advisor;
- **Studio Tumini**, Payroll Advisor.

The Company will promptly disclose any developments regarding the process aimed at the admission to trading of its shares and other financial instruments on Euronext Growth Milan.

This press release is available on the Company’s website at <https://www.markbass.it/>.



PRESS RELEASE

FINANCIAL MEDIA RELATIONS

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Markbass is synonymous with Italian passion, innovation, and love for music. For over twenty years, the company has designed and crafted bass amplifiers that have redefined industry standards, conquering stages worldwide with a distinctive sound. Thanks to a pioneering vision and cutting-edge technologies, Markbass has established itself as a leading reference in bass amplification. In recent years, the brand has expanded its horizons with the same spirit and meticulous care that have always distinguished it: from guitar amplifiers and a line of entry-level bass amplifiers to electric basses for every level - from beginner instruments for those taking their first steps to high-end instruments made with the finest Italian woods - without forgetting the string lines, designed to ensure expressiveness and reliability in every musical context. From young talents to established artists, the world's top musicians - including legends like Marcus Miller, Richard Bona and Mark King - choose Markbass. Behind every product lies a clear mission: to deliver an authentic sound, inspire creativity, and transform every performance into a unique experience.